

**SANDOVAL COUNTY BOARD OF COMMISSIONERS
BOARD OF FINANCE QUARTERLY REPORT
COMMISSION CHAMBERS
MAY 14, 2025 – 5:00 P.M.**

1. CALL TO ORDER

Chair Meek called meeting to order at 5:00p.m. Present were Chair Meek, Vice Chair Juarez, Commissioner Bruch. and Commissioner Jones via telecommunications.

2. STATUS OF THE TREASURER'S OFFICE

Jennifer Taylor, Treasurer
Jessica McParlin, Chief Deputy Treasurer
Holly Aguilar, Treasury Operations Manager

Treasurer Taylor wanted to jump right into it and discuss the new vacancy for the Tax Researcher position. There are four of them available and it is very hard to keep them filled. One of their tax researchers recently received a promotion and is now working in their vault. Her vacancy is now posted on the website and they hope to begin the interview process now that second half collections has completed.

Treasurer Taylor discussed the Junior County Treasurer Program, it has already been launched. This year will be the first year it will be offered as an elective earning credit to the selected candidates. Criteria hasn't changed for the program, it is open to high school juniors & seniors in the County. The Treasurer's office will be providing a curriculum for it, that the students will be required to learn and ultimately present or report on. They will be required to attend the Board of Finance Meeting, Investment Meeting, and Commissioner Meeting. Treasurer Taylor has also expanded the program to have four candidates.

Treasurer Taylor discussed the March 2025 property tax auction, on behalf of property tax division. We started out with 150 total accounts on the auction list, however 114 were sold at the time of the auction. There were several people present 84 bidders and several other spectators, a total of \$415,700.00 was collected. Treasurer Taylor then discussed the letter of credit and bank balances. Treasurer Taylor directed the remaining presentation to Deputy Treasurer, Jessica McParlin.

3. STATUS OF COUNTY INVESTMENTS

Jennifer Taylor, Treasurer
Holly Aguilar, Treasury Operations Manager
Deanne Woodring, Government Portfolio Advisors

Treasurer Taylor discussed the Status of County Investments. Treasurer Taylor directed the remaining presentation to Treasury Operations Manager, Holly Aguilar, who presented the Investment Account Summary Report. Treasury Operations Manager, Holly Aguilar directed the remaining of the presentation to GPA.

4. AMENDED SANDOVAL COUNTY INVESTMENTS POLICY APPROVAL

Treasurer Taylor directed the amended Sandoval County Investments policy to Deanne Woodring, Government Portfolio Advisors.

Commissioner Bruch made a motion to approve, seconded by Vice Chair Juarez. Chair Meek, Vice Chair Juarez, Commissioner Bruch, and Commissioner Jones, voted yes. Motion passed unanimously.

5. ADJOURN

Chair Meek stand adjourned at 5:31 p.m.

DONE IN BERNALILLO, NEW MEXICO, COUNTY OF SANDOVAL, THIS 28th DAY OF MAY 2025



ANNE BRADY-ROMERO, County Clerk

APPROVED AS TO FORM:

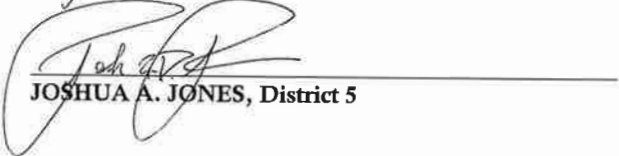

MICHAEL ESHLEMAN, County Attorney


MICHAEL MEEK, Chairman


JORDAN JUAREZ, Vice Chairman


KATHERINE A. BRUCH, District 1


JON HERR, District 2


JOSHUA A. JONES, District 5