

Addendum # 1  
Portfolio Manager Services  
RFP# FY19-SCTO-03

1. Is there an incumbent portfolio manager?

We currently don't have a portfolio manager. Anyone that qualifies under the investment policy requirements is welcomed to apply.

2. If there was an incumbent portfolio manager, would they be able to rebid for this RFP?

Yes, if there had been an incumbent they would be able to respond to this RFP. This is a process that occurs every four years.

3. What is the current size of the portfolio?

Current size is \$19 mil.

4. Is there an incumbent outside portfolio manager or are these funds being managed internally?

There is no "incumbent". I manage them internally at this time.